City of Highmore \$395,000 Drinking Water Borrower Bond dated October 10, 2014

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S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota SDCL § 6-8B-19

Return to:

x 4 1 1

Secretary of State

FILING FEE: \$10.00

State Capitol, Suite 204

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

City of Highmore

2. Designation of issue:

Drinking Water Borrower Bond.

3. Date of issue:

October 10, 2014

4. Purpose of issue:

City of Highmore Highway 47 Water Replacement Project

5. Type of bond:

Tax Exempt.

- 6. Principal amount and denomination of bond: \$395,000
- 7. Paying dates of principal and interest: See attached Schedule.
- 8. Amortization schedule: See attached Schedule.
- 9. Interest rate or rates, including total aggregate interest cost: See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 10th day of October 2014.

By: Tara Buchholz
Its: Finance Officer

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OCT 2 4 2014

S.D. SEC. OF STATE

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\$395,000 City of Highmore Drinking Water Borrower Bond

Dated Oct 10, 2014

Debt Service Report

30/360/4+

ed Oct 10, 2014	<u></u>		Debt Service R			30/360/4+
Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2015		0	10,876.22	10,876.22	10,876	
11/15/2015	1,956	3.250	3,209.38	5,165.42		16,04
02/15/2016	1,972	3.250	3,193.48	5,165.42		
05/15/2016	1,988	3.250	3,177.46	5,165.42		
08/15/2016	2,004	3.250	3,161.31	5,165.42	20,662	
11/15/2016	2,020	3.250	3,145.02	5,165.42		20,6
02/15/2017	2,037	3.250	3,128.61	5,165.42		
05/15/2017	2,053	3.250	3,112.06	5,165.42		
08/15/2017	2,070	3.250	3,095.38	5,165.42	20,662	
11/15/2017	2,087	3.250	3,078.56	5,165.42		20,6
02/15/2018	2,104	3.250	3,061.60	5,165.42		
05/15/2018	2,121	3.250	3,044.51	5,165.42		
08/15/2018	2,138	3.250	3,027.27	5,165.42	20,662	
11/15/2018	2,156	3.250	3,009.90	5,165.42		20,6
02/15/2019	2,173	3.250	2,992.39	5,165.42		
05/15/2019	2,191	3.250	2,974.73	5,165.42		
08/15/2019	2,208	3.250	2,956.93	5,165.42	20,662	
11/15/2019	2,226	3.250	2,938.99	5,165.42		20,6
02/15/2020	2,245	3.250	2,920.90	5,165.42		00 - 10 mil 10 € 0 fm
05/15/2020	2,263	3.250	2,902.66	5,165.42		
08/15/2020	2,281	3.250	2,884.28	5,165.42	20,662	
11/15/2020	2,300	3.250	2,865.74	5,165.42	20,002	20,6
02/15/2021	2,318	3.250	2,847.06	5,165.42		20,0
05/15/2021	2,337	3.250	2,828.22	5,165.42		
08/15/2021	2,356	3.250	2,809.23	5,165.42	20,662	
11/15/2021	2,375	3.250	2,790.09	5,165.42	20,002	20,6
02/15/2022	2,395	3.250	2,770.79	5,165.42		20,0
200120200000 to 2000	ec. (1970) 161 161 161 161 171	3.250	and the second s	5,165.42		
05/15/2022	2,414	0.500 \$1.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0	2,751.33	ALCO BY NO MONOTON CONTROL	20.662	
08/15/2022	2,434	3.250	2,731.72	5,165.42	20,662	20,6
11/15/2022	2,453	3.250	2,711.94	5,165.42		20,0
02/15/2023	2,473	3.250	2,692.01	5,165.42		
05/15/2023	2,494	3.250	2,671.91	5,165.42	20.662	
08/15/2023	2,514	3.250	2,651.65	5,165.42	20,662	20.6
11/15/2023	2,534	3.250	2,631.23	5,165.42		20,€
02/15/2024	2,555	3.250	2,610.64	5,165.42		
05/15/2024	2,576	3.250	2,589.88	5,165.42	00.000	
08/15/2024	2,596	3.250	2,568.95	5,165.42	20,662	00.4
11/15/2024	2,618	3.250	2,547.86	5,165.42		20,6
02/15/2025	2,639	3.250	2,526.59	5,165.42		
05/15/2025	2,660	3.250	2,505.15	5,165.42	20.000	
08/15/2025	2,682	3.250	2,483.54	5,165.42	20,662	00.4
11/15/2025	2,704	3.250	2,461.74	5,165.42	9	20,6
02/15/2026	2,726	3.250	2,439.78	5,165.42		
05/15/2026	2,748	3.250	2,417.63	5,165.42		
08/15/2026	2,770	3.250	2,395.31	5,165.42	20,662	
11/15/2026	2,793	3.250	2,372.80	5,165.42		20,6
02/15/2027	2,815	3.250	2,350.11	5,165.42		
05/15/2027	2,838	3.250	2,327.23	5,165.42	_ SE SE USA_ BOOK AT	
08/15/2027	2,861	3.250	2,304.17	5,165.42	20,662	
11/15/2027	2,884	3.250	2,280.93	5,165.42		20,6
02/15/2028	2,908	3.250	2,257.49	5,165.42		
05/15/2028	2,932	3.250	2,233.86	5,165.42		
08/15/2028	2,955	3.250	2,210.04	5,165.42	20,662	
11/15/2028	2,979	3.250	2,186.03	5,165.42		20,6
02/15/2029	3,004	3.250	2,161.82	5,165.42		
J., 10, 2020	0,00		_,			

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08/15/2029	3,053	3.250	2,112.82	5,165.42	20,662	
11/15/2029	3,077	3.250	2,088.01	5,165.42		20,662
100 CALL CALL CALL CALL CALL CALL CALL CA	All Control of the Co			5,165.42		
02/15/2030	3,102	3.250	2,063.01			
05/15/2030	3,128	3.250	2,037.80	5,165.42		
08/15/2030	3,153	3.250	2,012.39	5,165.42	20,662	
11/15/2030	3,179	3.250	1,986.77	5,165.42		20,662
02/15/2031	3,204	3.250	1,960.95	5,165.42		•
100 C				7734.57 50 500 5000 5000		
05/15/2031	3,231	3.250	1,934.91	5,165.42		
08/15/2031	3,257	3.250	1,908.66	5,165.42	20,662	
11/15/2031	3,283	3.250	1,882.20	5,165.42	1	20,662
02/15/2032	3,310	3.250	1,855.52	5,165.42		
A SECURITION OF THE PROPERTY O	the second secon	100 ANT	1000 E	5,165.42		
05/15/2032	3,337	3.250	1,828.63		00.000	
08/15/2032	3,364	3.250	1,801.52	5,165.42	20,662	
11/15/2032	3,391	3.250	1,774.19	5,165.42		20,662
02/15/2033	3,419	3.250	1,746.63	5,165.42	Į,	
05/15/2033		3.250	1,718.86	5,165.42		1
CANADA AND AND AND AND AND AND AND AND AN	3,447	the body when I	THE PERSON NAMED IN COLUMN TWO IS NOT THE OWNER.	Tax not be asset that an extension	00.000	1
08/15/2033	3,475	3.250	1,690.85	5,165.42	20,662	
11/15/2033	3,503	3.250	1,662.62	5,165.42		20,662
02/15/2034	3,531	3.250	1,634.16	5,165.42		
05/15/2034	3,560	3.250	1,605.47	5,165.42		
	- 1.00g-5 - 1.00	0.00 0.00000000000000000000000000000000			20 662	1
08/15/2034	3,589	3.250	1,576.55	5,165.42	20,662	
11/15/2034	3,618	3.250	1,547.39	5,165.42		20,662
02/15/2035	3,647	3.250	1,517.99	5,165.42		
05/15/2035	3,677	3.250	1,488.35	5,165.42		
08/15/2035	3,707	3.250	1,458.48	5,165.42	20,662	
No. of the second particles of		1927 10 100 100 1		No. 10 ¹⁰ (1907) 1907 1907 1907	20,002	20.662
11/15/2035	3,737	3.250	1,428.36	5,165.42		20,662
02/15/2036	3,767	3.250	1,398.00	5,165.42		1
05/15/2036	3,798	3.250	1,367.39	5,165.42		
08/15/2036	3,829	3.250	1,336.53	5,165.42	20,662	
		- MANAGES (50 - 50 - 50 - 50 - 50 - 50 - 50 - 50	The second management about	ACCUPATION OF THE PARTY OF THE	20,002	20.662
11/15/2036	3,860	3.250	1,305.42	5,165.42		20,662
02/15/2037	3,891	3.250	1,274.05	5,165.42		
05/15/2037	3,923	3.250	1,242.44	5,165.42		
08/15/2037	3,955	3.250	1,210.56	5,165.42	20,662	
100 March 200 March March 100 March	1,000 100 100 100 100 100 100 100 100 10	SANS BOSINE RESERVE	1,178.43	5,165.42		20,662
11/15/2037	3,987	3.250	10 × 10 × 10	1975 27 54 000000000 2000000		20,002
02/15/2038	4,019	3.250	1,146.04	5,165.42		
05/15/2038	4,052	3.250	1,113.38	5,165.42		
08/15/2038	4,085	3.250	1,080.45	5,165.42	20,662	
11/15/2038	4,118	3.250	1,047.26	5,165.42		20,662
Manual Colores and State Colores Department	an Average action	2007 - 1000 000 000 000 0000	DO THE REAL PROPERTY AND ADDRESS OF THE PERSON NAMED AND ADDRE	W. St Warning W. Hilliam D.		20,002
02/15/2039	4,152	3.250	1,013.80	5,165.42	į	
05/15/2039	4,185.35	3.25	980.07	5,165.42		
08/15/2039	4,219.36	3.25	946.07	5,165.42	20,662	
11/15/2039	4,253.64	3.25	911.78	5,165.42		20,662
THE ALLESS AND THE SECRETARY DESIGNATION OF THE SECRETARY CONTRACTOR OF THE SECRETARY OF THE SECRETARY OF THE SECR	Conference and Confer					_0,002
02/15/2040	4,288.20	3.25	877.22	5,165.42		
05/15/2040	4,323.04	3.25	842.38	5,165.42	22,000 00000	
08/15/2040	4,358.17	3.25	807.26	5,165.42	20,662	
11/15/2040	4,393.58	3.25	771.85	5,165.42		20,662
02/15/2041	4,429.28	3.25	736.15	5,165.42	1	
CONTROL OF				the second secon		
05/15/2041	4,465.26	3.25	700.16	5,165.42	00.000	
08/15/2041	4,501.54	3.25	663.88	5,165.42	20,662	
11/15/2041	4,538.12	3.25	627.31	5,165.42		20,662
02/15/2042	4,574.99	3.25	590.43	5,165.42		
05/15/2042	4,612.16	3.25	553.26	5,165.42		
Secretary No. of Proceedings of Secretary	to the same of the	2000 2000 000	AMERICAN CONTROL OF THE PROPERTY OF THE PROPER		20.662	
08/15/2042	4,649.64	3.25	515.79	5,165.42	20,662	
11/15/2042	4,687.42	3.25	478.01	5,165.42		20,662
02/15/2043	4,725.50	3.25	439.92	5,165.42		
05/15/2043	4,763.89	3.25	401.53	5,165.42		
The state of the s			200 2001 300 2000 300		20,662	10
08/15/2043	4,802.60	3.25	362.82	5,165.42	20,662	22.22
11/15/2043	4,841.62	3.25	323.80	5,165.42		20,662
02/15/2044	4,880.96	3.25	284.46	5,165.42		
05/15/2044	4,920.62	3.25	244.81	5,165.42		
52,824.00	4,960.60	3.25	204.83	5,165.42	20,662	
Committee of Automotive September Se					20,002	20.660
52,916.00	5,000.90	3.25	164.52	5,165.42		20,662
53,008.00	5,041.54	3.25	123.89	5,165.42		
-						

	53,097.00	5,082.50	3.25	82.93	5,165.42		I
	53,189.00	5,123.79	3.25	41.63	5,165.42	20,662	15,496
-		\$395,000		\$235,727.16	\$630,727.16	\$630,727	\$630,727